

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

IN RE MERRILL LYNCH & CO., INC.  
SECURITIES, DERIVATIVE AND ERISA  
LITIGATION

This Document Relates To:  
Securities Action, 07cv9633 (LBS)(AJP)(DFE)

Master File No.:  
07cv9633 (LBS)(AJP)(DFE)

**ECF CASE**

**CORPORATE DISCLOSURE STATEMENT  
OF DEFENDANT DELOITTE & TOUCHE LLP**

Pursuant to Federal Rule of Civil Procedure 7.1(a), the undersigned counsel of record for defendant Deloitte & Touche LLP ("D&T") states that D&T is a limited liability partnership with its interests held by its partners and principals and by Deloitte LLP (with its interests held by its partners and principals). D&T has no parent corporations, and no publicly held corporation owns 10% or more of its equity interests.

Dated: June 17, 2008  
New York, New York

PAUL, WEISS, RIFKIND, WHARTON &  
GARRISON LLP

By: /s/ Brad S. Karp  
Brad S. Karp

1285 Avenue of the Americas  
New York, New York 10019-6064  
Tel. (212) 373-3000  
Fax (212) 757-3990  
bkarp@paulweiss.com

Charles E. Davidow  
1615 L Street, N.W.  
Washington, D.C. 20036-5694  
Tel. (202) 223-7300  
Fax (202) 223-7420  
cdavidow@paulweiss.com

*Attorneys for Defendant Deloitte & Touche LLP*